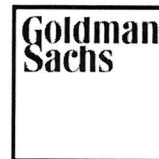


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Goldman Sachs International  
Plumtree Court | 25 Shoe Lane | London EC4A 4AU  
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**STRICTLY PRIVATE AND CONFIDENTIAL**

27 January 2025

The Directors  
Learning Technologies Group plc  
3 New Street Square  
London  
EC4A 3BF

Dear Sirs,

**Recommended Acquisition of Learning Technologies Group plc by Leopard UK Bidco Limited**

We refer to the supplementary circular (the "Circular") to be posted to Learning Technologies Group plc shareholders on or around 27 January 2025 in relation to the recommended offer by Leopard UK Bidco Limited to acquire all of the issued and to be issued ordinary share capital of Learning Technologies Group plc.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Circular with the inclusion of references to our name in the form and context in which each such reference appears.

We also confirm that we consent to this letter being made available for inspection in accordance with the City Code on Takeovers and Mergers.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

By:

