

The Directors
Leopard UK Bidco Limited
23 Savile Row, Floor 4
London W1S 2ET
United Kingdom

24 January 2025

Dear Sir/Madam,

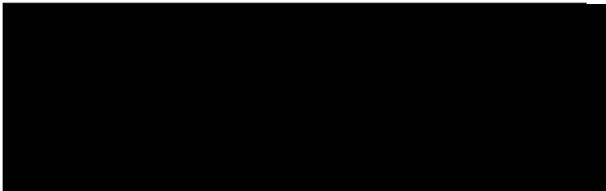
Recommended acquisition by Leopard UK Bidco Limited, a newly formed company owned by funds managed by GASC APF, L.P. and certain of its managed funds (including Atlantic Park), accounts and/or affiliates for the entire issued and to be issued share capital of Learning Technologies Group plc (the “Acquisition”)

We refer to the supplementary circular to be sent to shareholders of Learning Technologies Group plc on or around the date of this letter in connection with the Acquisition (the “**Supplementary Circular**”).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Supplementary Circular with the inclusion therein of references to our name in the form and context in which it appears. We hereby also consent to this letter being made available for inspection.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



for and on behalf of
PJT Partners (UK) Limited