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Strictly Private & Confidential

The Directors

Learning Technologies Group plc
3 New Street Square
London, EC4A 3BF

27 January 2025

Dear Directors,

Recommended acquisition of Learning Technologies Group plc by Leopard UK Bidco Limited, a newly formed company owned by funds managed by GASCAP, L.P. and certain of its managed funds (including Atlantic Park), accounts and/or affiliates (the "Acquisition")

We refer to the publication of a shareholder circular containing notices of the adjourned court meeting and adjourned general meeting in respect of scheme vote of the Acquisition (the "Circular") to be published on or around the date of this letter.

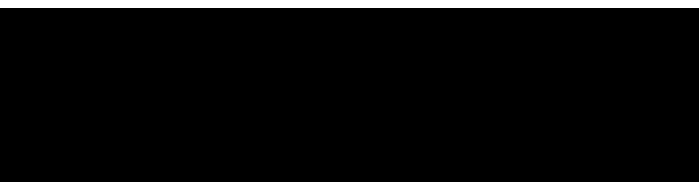
We hereby confirm that we have given and have not withdrawn our consent to, and authorise, the inclusion in the Circular of references to our name in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,

For and on behalf of Numis Securities Limited (trading for these purposes as Deutsche Numis)



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