



Strictly private & confidential

The Directors
Leopard UK Bidco Limited ("**Bidco**")
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London, United Kingdom,
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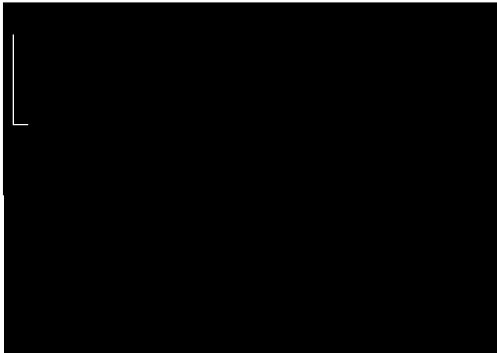
19 December 2024

Dear Directors,

HSBC Bank plc ("**HSBC**" or "**we**") refer to the recommended acquisition of the entire issued and to be issued share capital of Learning Technologies Group plc ("**LTG**") by Bidco (the "**Acquisition**"), and refer to the scheme document to be sent to the holders of ordinary shares in LTG and to other persons with information rights in connection with the implementation of the Acquisition by means of a scheme of arrangement of LTG under Part 26 of the Companies Act 2006, to be dated on or around the date of this letter (the "**Scheme Document**").

We consent to the inclusion in the Scheme Document of references to our name in the form and context in which they appear.

Yours faithfully,
for and on behalf of HSBC Bank plc



HSBC Bank plc

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Registered in England number 14259. Registered Office: 8 Canada Square, London E14 5HQ

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