

Goldman Sachs International
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STRICTLY PRIVATE AND CONFIDENTIAL

20 December 2024

The Directors
Learning Technologies Group plc
3 New Street Square
London
EC4A 3BF

Dear Sirs,

Recommended cash offer for Learning Technologies Group plc by Leopard UK Bidco Limited

We refer to the scheme document (the "Scheme Document") to be posted to Learning Technologies Group plc shareholders on or around 20 December 2024, and the announcement associated with the publication of the Scheme Document (the "Announcement") in relation to the recommended offer by Leopard UK Bidco Limited to acquire all of the issued and to be issued ordinary share capital of Learning Technologies Group plc.

We hereby confirm that we have given and not withdrawn our consent to the publication of the Scheme Document and the Announcement with the inclusion of references to our name in the form and context in which each such reference appears.

We also confirm that we consent to this letter being made available for inspection in accordance with the City Code on Takeovers and Mergers.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

