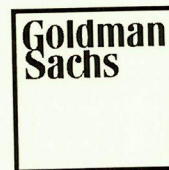


Goldman Sachs International
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STRICTLY PRIVATE AND CONFIDENTIAL

20 December 2024

The Directors
Learning Technologies Group plc
3 New Street Square
London
EC4A 3BF

Dear Ladies and Gentlemen,

Recommended acquisition for Learning Technologies Group plc ("LTG") by Leopard UK Bidco Limited ("Bidco") (a newly formed company owned by funds managed by GASC APF, L.P. and certain of its managed funds (including Atlantic Park), accounts and/or affiliates) (the "Acquisition").

We write to you regarding the letters to be sent to participants in the LTG Share Plans (as defined in the scheme document to be posted in respect of the Acquisition) in connection with the Acquisition ("Rule 15 Letters"), copies of which are attached hereto.

We hereby confirm that we have given and have not withdrawn our consent to, and authorise, the inclusion in the Rule 15 Letters of references to our name, in the form, and context in which they appear.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

