



STRICTLY PRIVATE AND CONFIDENTIAL

4 December 2024

The Directors
Learning Technologies Group plc
3 New Street Square
London
EC4A 3BF

Dear Sirs,

Recommended acquisition of Learning Technologies Group plc by Leopard UK Bidco Limited (a newly formed company owned by funds managed by GASC APF, L.P. and certain of its managed funds (including Atlantic Park), accounts and/or affiliates) (the “Offer”)

We refer to the Rule 2.7 announcement to be released on or around 4 December 2024 in connection with the Offer (the “Announcement”).

We hereby confirm that we have given and not withdrawn our consent to the issue of the Announcement with the inclusion therein of references to our name in the form and context in which they appear.

We also confirm that we consent to this letter being made available for inspection in accordance with the City Code on Takeovers and Mergers.

Yours faithfully,

GOLDMAN SACHS INTERNATIONAL

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