

The Directors
Leopard UK Bidco Limited
23 Savile Row, Floor 4, London, United Kingdom, W1S 2ET

4 December 2024

Dear Sir/Madam,

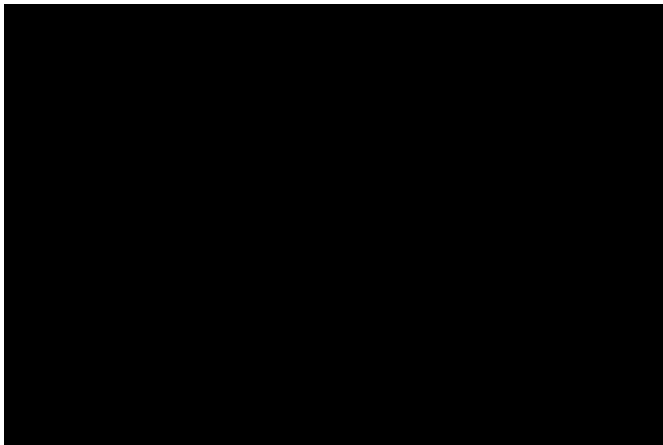
Recommended acquisition offer by Leopard UK Bidco Limited (“Bidco”), a newly formed company owned by funds managed by GASC APF, L.P. and certain of its managed funds (including Atlantic Park), accounts and/or affiliates for the entire issued and to be issued share capital of Learning Technologies Group plc (the “Acquisition”)

We refer to the announcement to be released by Bidco on or around the date of this letter pursuant to Rule 2.7 of the City Code on Takeovers and Mergers in connection with the Acquisition (the “**Announcement**”).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Announcement with the inclusion therein of references to our name in the form and context in which it appears. We hereby also consent to this letter being made available for inspection.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



for and on behalf of
PJT Partners (UK) Limited