



Strictly private & confidential

The Directors
Leopard UK Bidco Limited ("**Bidco**")
23 Savile Row, Floor 4,
London, United Kingdom,
W1S 2ET

3rd December 2024

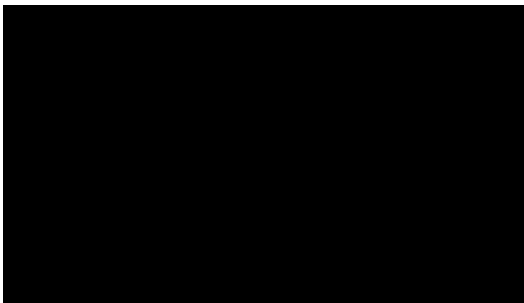
Dear Directors,

We refer to the proposed offer to be made by Bidco for the entire issued and to be issued share capital of Learning Technologies Group plc (the "**Offer**"), details of which are proposed to be made public by way of a press announcement of Bidco's intention to make the Offer which has been prepared in accordance with Rule 2.7(c) of the City Code on Takeovers and Mergers and which will be issued on or around the date of this letter (the "**Rule 2.7 Announcement**").

We hereby confirm that we have given and not withdrawn our consent to the inclusion in the Rule 2.7 Announcement of the references to our name in the form and context in which they appear. We also hereby consent to this letter being made available for inspection.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,
for and on behalf of HSBC Bank plc



HSBC Bank plc

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